

In re: FTX Trading Ltd., et al.

Case No. 22-11068 (JTD) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

OAKTREE OPPORTUNITIES FUND XI HOLDINGS (CAYMAN), L.P.

Redacted

Name of Transferee

Name of Transferor

Name and Address where notices to Transferee should be sent:

Confidential Creditor with Unique Customer Code:
00464827

OAKTREE OPPORTUNITIES FUND XI HOLDINGS (CAYMAN), L.P.

FTX Account ID: 9188318

1301 Avenue of the Americas, 34th Floor
New York, NY 10019
Attention: Colin McLafferty
Email: cmclafferty@oaktreecapital.com

Name and Address where notices to Transferor should be sent:
Address on file

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
FTX Trading Ltd. Amended Customer Claim Schedule F-3 Schedule No. 6788759	Redacted	100%	FTX Trading Ltd.	22-11068
Claim No. 39161 (submitted on or about August 14, 2023)	Redacted	100%	FTX Trading Ltd.	22-11068
Customer Claim Confirmation ID No. ; 3265-70-RRSPF-155228799	Redacted	100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Oaktree Opportunities Fund XI Holdings (Cayman), L.P., as Buyer


By: Oaktree Fund GP 1A, Ltd.
Its: General Partner

By: Oaktree Fund GP I, L.P.
Its: Director

David Nicoll

By: _____
Name: David Nicoll
Title: Authorized Signatory

Date: Dec 24, 2023

By: 
Name: Jordan Mikes
Title: Authorized Signatory

Date: Dec 26, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, District of Delaware

Redacted (with Unique Customer Code: 00464827 and FTX Account ID **9188318**) ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **Oaktree Opportunities Fund XI Holdings (Cayman), L.P.** ("**Buyer**"), **100%** of all Seller's right, title and interest in and to the claims of Seller against FTX Trading Ltd. in the bankruptcy case entitled *In re: FTX Trading Ltd., et al.*, and pending in the United States Bankruptcy Court, District of Delaware, under Case No. 22-11068 (JTD) (Jointly Administered), which claims are described more fully (i) in Claim No. **39161** (Customer Claim Confirmation ID No 3265-70-RRSPF-155228799.) and (ii) identified on the FTX Trading Ltd. Amended Customer Claim Schedule F-3 and assigned Schedule No. 678875((i) and (ii), collectively, the "**Claim**").

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.
IN WITNESS WHEREOF, dated as of the 26 th day of December, 2023.

SELLER:

By: Redacted
Redacted

BUYER:

Oaktree Opportunities Fund XI Holdings (Cayman), L.P., as Buyer

By: Oaktree Fund GP 1A, Ltd.
Its: General Partner

By: Oaktree Fund GP I, L.P.
Its: Director

By: David Nicoll
Name: David Nicoll
Title: Authorized Signatory

By: Jordan Mikes (Dec 26, 2023 15:26 PST)
Name: Jordan Mikes
Title: Authorized Signatory

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.